

Independent Auditor's Review Report on Unaudited Standalone Financial Results of the Company Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**To,
The Board of Directors
Renaissance Global Limited**

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Renaissance Global Limited** ("the Company") for the quarter ended June 30, 2026 ("the statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulation"), as amended.
2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Standalone Financial Results, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **CHATURVEDI & SHAH LLP**
Chartered Accountants
Firm Reg. No. 101720W / W100355

R. Rupesh

Rupesh Shah
Partner
Membership No. 117964
UDIN: 26117964HDOIZG6888



Place: Nagpur
Date: August 7, 2026

**RENAISSANCE GLOBAL LIMITED**

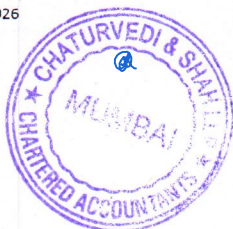
REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096 | CIN: L36911MH1989PLC054498

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

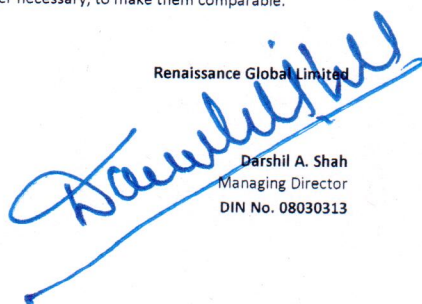
Sr No.	Particulars	(Except per Equity Share Data) (₹ in Lakhs)			
		Quarter Ended		Year Ended	
		June 30, 2026 Unaudited	March 31, 2026 Audited (Note No. 5)	June 30, 2025 Unaudited	Mar 31, 2026 Audited
1	Income				
	a) Revenue from operations	43,366.62	38,170.10	27,822.67	1,38,745.83
	b) Other income	141.14	104.92	184.00	437.39
	Total Income	43,507.76	38,275.02	28,006.67	1,39,183.22
2	Expenses				
	a) Cost of Materials consumed	19,074.25	19,586.91	17,335.16	90,255.97
	b) Purchase of Stock in trade	10,569.14	8,334.26	4,099.26	23,663.60
	c) Changes in inventories of finished goods, Stock-in-Trade and work-in progress	5,165.26	2,506.68	(265.63)	(5,313.96)
	d) Employee Benefits Expense	1,155.85	1,031.75	1,166.75	4,296.46
	e) Foreign Exchange Loss (net)	1,320.56	1,221.94	115.64	3,313.72
	f) Finance Costs	818.94	739.94	710.47	2,998.09
	g) Depreciation and amortisation Expenses	246.93	261.82	313.55	1,156.91
	h) Other Expenses	3,845.86	3,520.96	4,044.35	15,756.97
	Total Expenses	42,196.79	37,204.26	27,519.55	1,36,127.76
3	Profit from Operations before Exceptional Items and tax (1-2)	1,310.97	1,070.76	487.12	3,055.46
4	Less : Exceptional Item (Refer Note No. 3)	-	-	1,197.40	1,197.40
5	Profit / (Loss) before tax after exceptional items (3-4)	1,310.97	1,070.76	(710.28)	1,858.06
6	Tax expense				
	Current Tax	337.00	259.70	-	492.70
	Deferred Tax (net)	(41.60)	42.52	(120.17)	105.09
	Income Tax for Earlier years	-	-	-	-
7	Net Profit / (Loss) after tax for the period/year (5-6)	1,015.57	768.54	(590.11)	1,260.27
8	Other Comprehensive Income (OCI)				
	(i) Items that will not be reclassified to profit and loss				
	a) Re-measurement gains (losses) on defined benefit plans	-	3.34	-	3.34
	b) Equity instruments through OCI	410.84	(334.40)	196.51	(215.00)
	c) Mutual fund equity instruments through OCI	4.38	(3.81)	2.86	0.31
	d) Income tax effect on above	(119.79)	86.93	(48.19)	54.07
	(ii) Items that will be reclassified to profit and loss				
	a) Fair value changes on derivatives designated as cash flow hedges	1,805.58	(2,801.17)	347.16	(3,806.02)
	b) Income tax effect on above	(454.43)	705.00	(87.37)	957.90
	Other Comprehensive income for the year (i+ii)	1,646.58	(2,344.11)	410.97	(3,005.40)
9	Total Comprehensive income for the year after tax (7+8)	2,662.15	(1,575.57)	(179.14)	(1,745.13)
10	Paid-up Equity Share Capital (Face Value of ₹ 2/- each fully paid)	2,147.37	2,146.51	2,145.76	2,146.51
11	Other Equity excluding revaluation reserve				73,550.15
12	Earning Per Share (Face value of ₹ 2/- each) (EPS for the quarter are not annualised) (Before Exceptional Item)				
	Basic	0.95	0.72	0.57	2.29
	Diluted	0.95	0.72	0.57	2.29
	(After Exceptional Item)				
	Basic	0.95	0.72	(0.55)	1.17
	Diluted	0.95	0.72	(0.55)	1.17

NOTES :

- The above unaudited Standalone Financial Results have been prepared in accordance with applicable Indian Accounting Standard as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (LODR) 2015. The same were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 07, 2026. The Statutory Auditors of the Company have carried out a limited review of the financial results for the quarter ended June 30, 2026.
- The Company is engaged primarily in the business of 'Jewellery' and hence there is no separate reportable segment within the criteria defined under Indian Accounting Standard (Ind AS) -108 'Operating Segments'.
- During the quarter ended June 30, 2025 and year ended March 31, 2026, the expenses towards the closure of Bhavnagar unit aggregating to ₹ 1,197.40 Lakhs has been disclosed as the exceptional item.
- During the quarter ended June 30, 2026:
 - 51,000 options were granted and
 - 43,000 options have been exercised by and allotted to grantees, pursuant to the RGL ESOP scheme 2021.
 As on June 30, 2026, 10,92,000 options are pending for exercise, and 10,70,500 options are available for new grant. The total number of ordinary equity shares outstanding as on June 30, 2026, is 10,73,68,471 after the above ESOP exercises.
- The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published figures of nine months ended December 31, 2025.
- The figures for the corresponding previous quarters / year have been re-grouped / rearranged wherever necessary, to make them comparable.

Place: Mumbai
Date : August 07, 2026

Renaissance Global Limited



Darshil A. Shah
Managing Director
DIN No. 08030313