RENAISSANCE GLOBAL LIMITED
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PRESS RELEASE

Renaissance Global announces Q1 FY27 Results

Q1 FY27 Delivers Strong Growth Momentum:

Revenue* Rises 30% YoY to ₹690 Crore,

EBITDA Grows 22% to ₹50 Crore,

PAT Surges 288% to ₹26 Crore

Mumbai, August 07, 2026: Renaissance Global Limited delivered a robust financial performance in Q1 FY27, supported by strong revenue growth, improved profitability and continued momentum across its Owned Brands portfolio. The performance further reinforces the Company's position as a globally recognized branded jewellery player.

Q1 FY27 Earnings Key Financial Highlights:

- Revenue* from Operations increased by 30.1% YoY to ₹689.8 crore, compared with ₹530.3 crore in Q1 FY26.
- Owned Brands revenue grew by 28.8% YoY to ₹88.5 crore, from ₹68.8 crore in the corresponding quarter.
- EBITDA rose by 21.7% YoY to ₹49.7 crore, compared with ₹40.8 crore in Q1 FY26.
- Owned Brands EBITDA increased by 46.6% YoY to ₹10.1 crore, from ₹6.9 crore. Margin expanded by 140 basis points to 11.5%, compared with 10.1% in Q1 FY26.
- Profit after Tax surged by 288.5% YoY to ₹25.6 crore, compared with ₹6.6 crore in Q1 FY26.

*Note:
1. Business revenue adjusted for bullion sales amounting to ₹90.6 crore for Q1 FY27.

Commenting on the performance, Mr. Sumit Shah, Chairman and Global CEO of the company, stated,

"Renaissance Global commenced FY27 with strong business momentum, supported by healthy growth, improved profitability and operating leverage. The performance during the quarter reflects disciplined execution and reinforces our confidence in the Company's strategic transformation from a traditional jewellery manufacturer into a global, high-margin branded jewellery platform.

Our portfolio of three differentiated direct-to-consumer brands—Jean Dousset, With Clarity and Enchanted Disney Fine Jewelry—provides us with a strong foundation to participate in the large and attractive global luxury jewellery market.

Jean Dousset continues to be a key growth driver within our branded portfolio. Positioned at the premium end of the luxury lab-grown diamond jewellery market, the brand is being scaled through an integrated digital and physical retail strategy. Following the encouraging response to our New York store and the opening of our San Francisco location in July 2026, we currently operate three retail stores and intend to add another three to four locations during FY27. This expansion is expected to deepen our presence across key luxury markets in the United States and, over time, strengthen the contribution of the higher-margin D2C business to our revenue mix, profitability and earnings.

WithClarity, our digital-first fine jewellery brand, continues to demonstrate strong momentum, supported by its established online platform, expanding customer reach and technology-led operating model. Enchanted Disney Fine Jewelry is also progressing well, benefiting from a renewed strategic focus and healthy growth across key channels.

Alongside the expansion of our branded portfolio, working capital optimization and cash-flow generation remain important priorities for FY27. The initiatives underway are expected to deliver working capital improvements of approximately ₹250 crore and generate cash flow from operations of more than ₹300 crore during the year. These measures are expected to strengthen our balance sheet, improve capital efficiency and support a meaningful enhancement in return ratios.

Looking ahead, we remain committed to achieving ₹1,000 crore in D2C revenue by FY29, with an operating margin of at least 15% from the segment. As the contribution from our higher-margin branded businesses increases, we expect structural operating leverage to significantly expand our EBITDA and drive a multi-fold increase in the Company's overall earnings.

With a growing portfolio of global brands, a disciplined retail expansion strategy and a continued focus on cash-flow enhancement, we remain confident of delivering sustainable, profitable growth and creating long-term value for all our stakeholders."

<u>Conference Call Details:</u>

Date	**August 10, 2026**
Time	2:00pm IST
Call Leader	Ms. Shweta Raidas
Meeting Registration	*Click here*

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About Renaissance Global Limited (Renaissance)

Renaissance Global Limited, (Renaissance) (BSE: 532923, NSE: RGL), is a global branded jewellery player. Renaissance designs, manufactures, and supplies branded jewellery across key high-potential markets in USA, Canada, UK & Asia. The product portfolio encompasses Owned Brands, Licensed Brands & Customer Brands segments, with strong focus on overall branded Jewellery division.

The Company has a growing portfolio of brands under licensed and owned segments. It holds synergistic licensing agreements with large global brands, such as Disney, Hallmark and starwars. Under its owned segment, it has a portfolio of brands such as Jean Dousset, WithClarity, Irasva, Jewelili and Everyday Elegance. Over the years, Renaissance has successfully expanded its branded product portfolio, backed by strong conceptualization, design, and manufacturing capabilities. On the distribution side, the Company operates through both B2B and D2C models. Since 2020, Renaissance has launched online stores through 6 D2C websites to market & supply licensed brands & owned brands.

For more information, contact:

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