



PRESS RELEASE

Renaissance Global announces Q3 & 9M FY26 Results

Q3 & 9M FY26

Strong Q3 FY26 Performance:

Business revenue* Up 16%,

PBT Rises 31.4%,

PAT Jumps 36.5% YoY

Mumbai, February 13, 2026: Renaissance Global Limited (RGL), a globally recognized leader in branded jewellery, reported strong and accelerating financial performance for the third quarter of fiscal year 2026, ended February 12, 2026.

Q3 FY26 Performance (YoY):

- Revenue from core business* advanced 16% YoY to ₹824 crore, reflecting sustained demand momentum.
- D2C segment recorded impressive 37.5% YoY growth to ₹91 crore, driven by expanding consumer engagement.
- EBITDA strengthened 19.5% YoY to ₹63.1 crore, supported by operating efficiencies.
- Profit before Tax (PBT) climbed 31.4% YoY to ₹42 crore, demonstrating enhanced operating leverage.
- Profit after Tax (PAT) accelerated 36.5% YoY to ₹33.2 crore, marking a notable expansion in bottom-line performance.

9M FY26 Performance (YoY):

- Revenue from core business* increased 28% YoY to ₹1,885.9 crore, underscoring consistent growth trajectory.
- D2C revenue expanded by 39% YoY to ₹220 crore, reaching an annualized run rate of approximately ₹300 crore by the close of FY26.
- Adjusted Profit Before Tax (PBT) advanced 33.5% YoY to ₹87 crore, reflecting sustained operational strength.
- Adjusted Profit After Tax (PAT) grew 36.6% YoY to ₹69.6 crore, reinforcing the company's improving profitability profile.

* Note: 1. Business revenue adjusted for bullion sales amounting to ₹139 cr & ₹153 cr for Q3 & 9M FY26 resp.



Commenting on the performance, Mr. Sumit Shah, Chairman and Global CEO of the company, stated, “Renaissance Global is ongoing an important transformation from becoming a low-margin B2B exporter to now a core consumer-centric, brand-led luxury platform. The bet on our Owned brands and premium positioning is paying off in full. Management is aggressively executing on a roadmap that targets ROE and ROCE in the mid-20s.

Our performance is evidence-driven: owned brand revenue has grown sevenfold in three years, D2C is growing at a high CAGR, margins are expanding and capital efficiency is improving. The pieces are all moving in the right direction. The company’s cost reduction program aimed at ₹40–50 Crores annualized savings is already paying off.

The investment in Jean Dousset, a luxury D2C brand built around bespoke craftsmanship and lab-grown diamonds, adds a highly profitable, premium layer on top of the existing US D2C engine, and is expected to higher-teen Revenue growth over the upcoming years. We’re also executing adding 3 more Jean Dousset stores, totaling to 5 total stores by end of 2026.

Way Forward:

- We fully concur that a consistent Revenue Growth will continue strongly and presents no concern to our business, driven by our expanding operations.
- Management is highly confident in accelerating the shift to Owned Brands, which will provide significant leverage through higher margins and unlock sustainable cash flows for the business.

Conference Call Details:

Date	February 13, 2026
Time	4:00pm IST
Call Leader	Mr. Palash Kawale, Nuvama Wealth Research
Meeting Registration	Click here

– ENDS –



RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: www.renaissanceglobal.com

About Renaissance Global Limited (Renaissance)

Renaissance Global Limited, (Renaissance) (BSE: 532923, NSE: RGL), is a global branded jewellery player. Renaissance designs, manufactures, and supplies branded jewellery across key high-potential markets in USA, Canada, UK & Asia. The product portfolio encompasses Owned Brands, Licensed Brands & Customer Brands segments, with strong focus on overall branded Jewellery division.

The Company has a growing portfolio of brands under licensed and owned segments. It holds synergistic licensing agreements with large global brands, such as Disney, Hallmark, NFL and Netflix. Under its owned segment, it has a portfolio of brands such as Jean Dousset, Irasva, Jewelili and Made For You. Over the years, Renaissance has successfully expanded its branded product portfolio, backed by strong conceptualization, design, and manufacturing capabilities. On the distribution side, the Company operates through both B2B and D2C models. Since 2020, Renaissance has launched online stores through 6 D2C websites to market & supply licensed brands & owned brands.

For more information, contact:

Renaissance Global Limited	Merlin Capital Advisors
Mr. Jagdish Bhanderi Manager- Corporate Strategy Email: jagdish.bhanderi@renaissanceglobal.com	Ayush Divecha Contact: +91 81048 55515 Email: ir@merlincapital.co.in

DISCLAIMER:

This press release and the following discussion may contain "forward looking statements" by Renaissance Global Limited (Renaissance or the Company) that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of Renaissance about the business, industry and markets in which Renaissance operates. These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond Renaissance's control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements. Such statements are not, and should not be construed, as a representation as to future performance or achievements of Renaissance. In particular, such statements should not be regarded as a projection of future performance of Renaissance. It should be noted that the actual performance or achievements of Renaissance may vary significantly from such statements.