



PRESS RELEASE

Renaissance Global announces Q2 FY26 Results

Q2 FY26

Revenue from Continuing Operations rose 39.5% YoY

PBT registered 68.7% YoY increase

PAT surged 80.1% YoY

Mumbai, November 13, 2025: Renaissance Global Limited (RGL), a leading name in branded jewellery worldwide, announced robust financial results for the second quarter of fiscal year 2026, ended September 30, 2025.

Q2 FY26 Performance (YoY):

- Revenue from Operations grew 39.5% YoY to ₹546.4 crore.
- EBITDA increased 23.3% YoY to ₹43.1 crore, supported by disciplined cost management.
- Profit before Tax (PBT) surged 68.7% YoY to ₹23.7 crore, reflecting robust operational performance.
- Profit after Tax (PAT) jumped 80.1% YoY to ₹20.2 crore, underscoring the company's strengthened profitability.

Commenting on the performance, Mr. Sumit Shah, Chairman and Global CEO, Renaissance Global Limited, said:

"Renaissance Global delivered a resilient performance in Q2 FY26, sustaining its strong growth momentum. Our D2C segment grew 43.1% YoY, led by a 60.1% increase in U.S. D2C brands, reflecting robust consumer engagement and brand strength. This reaffirms our focus on profitable growth and the long-term potential of our D2C model.

Our EBITDA rose 23.3% YoY to ₹43.1 crore, supported by improved effective cost controls, and a sharper focus on a profitable business mix. PBT grew 68.7% YoY to ₹23.7 crore, reflecting strong operational execution and prudent financial management. PAT increased sharply by 80.1% YoY to ₹20.2 crore, underscoring the company's strengthened bottom-line performance.



RENAISSANCE GLOBAL LIMITED

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Expenses (excluding advertisement and sales promotion) for the quarter reduced by ₹11.3 crore YoY, continuing the savings trend from Q1 FY26 and keeping us on track to achieve more than ₹40 crore in annual cost savings.

We are excited to announce the opening of the Jean Dousset boutique in New York City in mid-November 2025, marking a key milestone in our premium lab-grown diamond jewellery journey.

The first half of FY26 demonstrates our ability to balance growth and profitability, and with a diversified business mix, we remain well positioned to drive sustainable value for our stakeholders.”

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About Renaissance Global Limited (Renaissance)

Renaissance Global Limited, (Renaissance) (BSE: 532923, NSE: RGL), is a global branded jewellery player. Renaissance designs, manufactures, and supplies branded jewellery across key high-potential markets in USA, Canada, UK & Asia. The product portfolio encompasses Owned Brands, Licensed Brands & Customer Brands segments, with strong focus on overall branded Jewellery division.

The Company has a growing portfolio of brands under licensed and owned segments. It holds synergistic licensing agreements with large global brands, such as Disney, Hallmark, NFL and Netflix. Under its owned segment, it has a portfolio of brands such as Irasva, Jewelili and Made For You. Over the years, Renaissance has successfully expanded its branded product portfolio, backed by strong conceptualization, design, and manufacturing capabilities. On the distribution side, the Company operates through both B2B and D2C models. Since 2020, Renaissance has launched online stores through 6 D2C websites to market & supply licensed brands & owned brands.

For further information on the Company, please visit www.renaissanceglobal.com

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