

SHAREHOLDING PATTERN

(AS PER CLAUSE 35 OF THE LISTING AGREEMENT)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company | Renaissance Jewellery Limited | | |
| Scrip Symbol | (NSE) : RJL | | |
| Scrip Code | (BSE) : 532923 | | |
| Class | Equity Shares | | |
| Quarter ended | March 31, 2013 | | |
| Partly paid-up shares | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | | | |
| | No. of Outstanding securities | As a % of total no. of Outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid up capital of the company, assuming full conversion of warrants and convertible securities | 19079440 | | |

| (I)(a) Statement showing Shareholding Pattern | | | | | | | | |
|--|--|---------------------|------------------------|--|--|-------------------|--|----------------------------------|
| Category code | Category of shareholder | No. of Shareholders | Total Number of shares | Number of shares held in dematerialized form | Total shareholding as a % of total no. of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a % of (A+B) | As a % of (A+B+C) | No. of shares | As a % of total number of shares |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ HUF | 8 | 14123428 | 14123428 | 74.024 | 74.024 | 0 | 0 |
| (b) | Central / State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (c) | Bodies Corporate | 1 | 80 | 80 | 0.000 | 0.000 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| | Sub-Total (A)(1) | 9 | 14123508 | 14123508 | 74.025 | 74.025 | 0 | 0 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (A) | Total Shareholding of Promoter & Promoter Group (A) = (A)(1)+(A)(2) | 9 | 14123508 | 14123508 | 74.025 | 74.025 | 0 | 0.000 |

| (B) | Public shareholdings | | | | | | NA | NA |
|--------------------------------|---|--------------|-----------------|-----------------|----------------|----------------|-----------|-----------|
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (b) | Financial Institutions/ Banks | 1 | 70000 | 70000 | 0.367 | 0.367 | | |
| (c) | Central Govt./State Govt.(s) | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (f) | Foreign Institutional Investors | 2 | 518172 | 518172 | 2.716 | 2.716 | | |
| (g) | Foreign Venture Cap.Investors | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| (i) | Any Other | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | Sub-Total (B)(1) | 3 | 588172 | 588172 | 3.083 | 3.083 | NA | NA |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 162 | 342333 | 342333 | 1.794 | 1.794 | | |
| (b) | <u>Individuals -</u> | | | | | | | |
| | i. Holding nominal share capital up to Rs. 1 lakh. | 12538 | 1763497 | 1763492 | 9.243 | 9.243 | | |
| | ii. Holding nominal share capital in excess of Rs. 1 lakh. | 35 | 1439360 | 1439360 | 7.544 | 7.544 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (d) | <u>Any Other -</u> | | | | | | | |
| (d i) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | |
| | Non- Resident (Non - Rep) | 25 | 4584 | 4584 | 0.024 | 0.024 | | |
| | Non- Resident (Rep) | 53 | 56776 | 56776 | 0.298 | 0.298 | | |
| (d ii) | Trust | 72 | 652574 | 639944 | 3.420 | 3.420 | | |
| (d iii) | Clearing Member | 61 | 108636 | 108636 | 0.569 | 0.569 | | |
| | Sub-Total (B)(2) | 12946 | 4367760 | 4355125 | 22.892 | 22.892 | NA | NA |
| (B) | Total Public Shareholding (B) = (B)(1)+(B)(2) | 12949 | 4955932 | 4943297 | 25.975 | 25.975 | NA | NA |
| TOTAL (A)+(B) | | 12958 | 19079440 | 19066805 | 100.000 | 100.000 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.000 | 0.000 | NA | NA |
| 2 | Public | 0 | 0 | 0 | 0.000 | 0.000 | NA | NA |
| | Total | 0 | 0 | 0 | 0.000 | 0.000 | NA | NA |
| GRAND TOTAL (A)+(B)+(C) | | 12958 | 19079440 | 19066805 | 100.000 | 100.000 | 0 | 0 |

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total shares held | | Shares Pledged or otherwise encumbered | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|----------------------------------|-------------------|-----------------------------------|--|-----------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a % of total shares held | As a % of grand total (A)+(B)+(C) of I (a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | NIRANJAN A. SHAH | 5214080 | 27.33 | 0 | 0 | 0 | - | - | - | - | NA |
| 2 | SUMIT N. SHAH | 4171120 | 21.86 | 0 | 0 | 0 | - | - | - | - | |
| 3 | HITESH M. SHAH | 1303520 | 6.83 | 0 | 0 | 0 | - | - | - | - | |
| 4 | CHANDRAKANT SHAH | 782134 | 4.10 | 0 | 0 | 0 | - | - | - | - | |
| 5 | AMIT C. SHAH | 782133 | 4.10 | 0 | 0 | 0 | - | - | - | - | |
| 6 | BHUPEN C. SHAH | 242133 | 1.27 | 0 | 0 | 0 | - | - | - | - | |
| 7 | DHIREN C. SHAH | 540000 | 2.83 | 0 | 0 | 0 | - | - | - | - | |
| 8 | KALPANA N. SHAH | 1088308 | 5.70 | 0 | 0 | 0 | - | - | - | - | |
| 9 | N. KUMAR DIAMOND EXPORTS LIMITED | 80 | 0.00 | 0 | 0 | 0 | - | - | - | - | |
| TOTAL | | 14123508 | 74.02 | 0 | 0 | 0 | 0 | 0.00 | 0 | - | |

NOTE: The above category also includes M/S NIRANJAN FAMILY PRIVATE TRUST holding NIL shares, which comprises of Mr. Niranjan A. Shah, Mr. Sumit N. Shah & Mrs. Kalpana N. Shah.

(l)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | ELARA INDIA OPPORTUNITIES FUND LIMITED | 507034 | 2.657 | - | - | - | - | NA |
| 2 | RJL EMPLOYEE WELFARE TRUST | 271172 | 1.421 | - | - | - | - | |
| 3 | SHRENIK MANHARLAL SHAH | 192630 | 1.010 | - | - | - | - | |
| 4 | PARAG S SHAH | 216939 | 1.137 | - | - | - | - | |
| 5 | NIKESH S SHAH | 191319 | 1.000 | - | - | - | - | |
| TOTAL | | 1379094 | 7.225 | 0 | 0.000 | 0 | 0 | |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| - | - | - | - | - | - | - | - | - |
| TOTAL | | 0 | 0.000 | 0 | 0.000 | 0 | 0 | 0 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public |
|--------------|----------------------------|----------------------------|--|--------------------------------|
| 1 | RJL EMPLOYEE WELFARE TRUST | 80150 | 0.420 | Public |
| Total | | 80150 | 0.420 | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| | N.A | | N.A. | N.A. |
| Total | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of total no.of shares

| SR. NO. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|--|---|---|
| | N.A | | N.A. | N.A. |
| TOTAL | | | | |