

**SHAREHOLDING PATTERN**

(AS PER CLAUSE 35 OF THE LISTING AGREEMENT)

<b>Name of the Company</b>	<b>Renaissance Jewellery Limited</b>		
<b>Scrip Symbol</b>	<b>(NSE) : RJL</b>		
<b>Scrip Code</b>	<b>(BSE) : 532923</b>		
<b>Class</b>	<b>Equity Shares</b>		
<b>Quarter ended</b>	<b>September 30, 2012</b>		
<b>Partly paid-up shares</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>			
	<b>No. of Outstanding securities</b>	<b>As a % of total no. of Outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company assuming full conversion of warrants</b>
Held by promoter/promoter group	1000000	50.00	4.74
Held by public	1000000	50.00	4.74
<b>Total</b>	<b>2000000</b>	<b>100.00</b>	<b>9.49</b>
<b>Total paid up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>21079440</b>		

<b>(I)(a) Statement showing Shareholding Pattern</b>								
Category code	Category of shareholder	No. of Shareholders	Total Number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	No. of shares	As a % of total number of shares
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ HUF	7	13965204	13965204	73.195	73.195	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0
(c)	Bodies Corporate	1	80	80	0.000	0.000	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0	0
(e)	Any Other (specify)	0	0	0	0.000	0.000	0	0
	<b>Sub-Total (A)(1)</b>	<b>8</b>	<b>13965284</b>	<b>13965284</b>	<b>73.195</b>	<b>73.195</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0	0
(b)	Bodies Corporate	0	0	0	0.000	0.000	0	0
(c)	Institutions	0	0	0	0.000	0.000	0	0
(d)	Qualified Foreign Investor	0	0	0	0.000	0.000	0	0
(e)	Any Other (specify)	0	0	0	0.000	0.000	0	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0</b>	<b>0</b>
<b>(A)</b>	<b>Total Shareholding of Promoter &amp; Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>8</b>	<b>13965284</b>	<b>13965284</b>	<b>73.195</b>	<b>73.195</b>	<b>0</b>	<b>0.000</b>

<b>(B)</b>	<b>Public shareholdings</b>						<b>NA</b>	<b>NA</b>
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.000	0.000		
(b)	Financial Institutions/ Banks	1	70000	70000	0.367	0.367		
(c)	Central Govt./State Govt.(s)	0	0	0	0.000	0.000		
(d)	Venture Capital Funds	0	0	0	0.000	0.000		
(e)	Insurance Companies	0	0	0	0.000	0.000		
(f)	Foreign Institutional Investors	2	521854	521854	2.735	2.735		
(g)	Foreign Venture Cap.Investors	0	0	0	0.000	0.000		
(h)	Qualified Foreign Investor							
(i)	Any Other	0	0	0	0.000	0.000		
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>591854</b>	<b>591854</b>	<b>3.102</b>	<b>3.102</b>	<b>NA</b>	<b>NA</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	175	515875	515875	2.704	2.704		
(b)	<u>Individuals -</u>							
	i. Holding nominal share capital up to Rs. 1 lakh.	12785	1745531	1745526	9.149	9.149		
	ii. Holding nominal share capital in excess of Rs. 1 lakh.	39	1499051	1499051	7.857	7.857		
(c)	Qualified Foreign Investor	0	0	0	0.000	0.000		
(d)	<u>Any Other -</u>							
(d i)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
	Non- Resident (Non - Rep)	24	2955	2955	0.015	0.015		
	Non- Resident (Rep)	58	59133	59133	0.310	0.310		
(d ii)	Trust	75	652638	640008	3.421	3.421		
(d iii)	Clearing Member	60	47119	47119	0.247	0.247		
	<b>Sub-Total (B)(2)</b>	<b>13216</b>	<b>4522302</b>	<b>4509667</b>	<b>23.702</b>	<b>23.702</b>	<b>NA</b>	<b>NA</b>
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>13219</b>	<b>5114156</b>	<b>5101521</b>	<b>26.805</b>	<b>26.805</b>	<b>NA</b>	<b>NA</b>
<b>TOTAL (A)+(B)</b>		<b>13227</b>	<b>19079440</b>	<b>19066805</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.000	0.000	NA	NA
2	Public	0	0	0	0.000	0.000	NA	NA
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>NA</b>	<b>NA</b>
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>13227</b>	<b>19079440</b>	<b>19066805</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0</b>

**(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a % of total shares held	As a % of grand total (A)+(B)+(C) of I (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIRANJAN A. SHAH	5214080	27.33	0	0	0	403,200	20.16	0	-	26.65
2	SUMIT N. SHAH	4171120	21.86	0	0	0	316,800	15.84	0	-	21.29
3	HITESH M. SHAH	1303520	6.83	0	0	0	100,000	5.00	0	-	6.66
4	CHANDRAKANT SHAH	782134	4.10	0	0	0	60,000	3.00	0	-	4.00
5	AMIT C. SHAH	782133	4.10	0	0	0	60,000	3.00	0	-	4.00
6	BHUPEN C. SHAH	782133	4.10	0	0	0	60,000	3.00	0	-	4.00
7	KALPANA N. SHAH	930084	4.87	0	0	0	0	0.00	0	-	4.41
8	N. KUMAR DIAMOND EXPORTS LIMITED	80	0.00	0	0	0	0	0.00	0	-	0.00
<b>TOTAL</b>		<b>13965284</b>	<b>73.20</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1000000</b>	<b>50.00</b>	<b>0</b>	<b>-</b>	<b>70.99</b>

**NOTE:** The above category also includes M/S NIRANJAN FAMILY PRIVATE TRUST holding NIL shares, which comprises of Mr. Niranjan A. Shah, Mr. Sumit N. Shah & Mrs. Kalpana N. Shah.

**(l)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ELARA INDIA OPPORTUNITIES FUND LIMITED	507034	2.657	0	0	0	0	2.41
2	K R BHARAT	0	0.000	500000	25.00	0	0	2.37
3	SANJAY PODDAR	0	0.000	500000	25.00	0	0	2.37
4	SHRENIK MANHARLAL SHAH	192630	1.010	0.000	0.000	0	0	0.91
5	PARAG S SHAH	213054	1.117	0.000	0.000	0	0	1.01
6	NIKESH S SHAH	191319	1.000	0.000	0.000	0	0	0.91
<b>TOTAL</b>		<b>1104037</b>	<b>5.784</b>	<b>1000000</b>	<b>50.000</b>	<b>0</b>	<b>0</b>	<b>9.98</b>

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
-	-	-	-	-	-	-	-	-
<b>TOTAL</b>		<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	RJL EMPLOYEE WELFARE TRUST	165380	0.867	Public
<b>Total</b>		<b>165380</b>	<b>0.867</b>	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A.		N.A.	N.A.
<b>Total</b>				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of total no.of shares

SR. NO.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A.		N.A.	N.A.
<b>TOTAL</b>				