

SHAREHOLDING PATTERN

(AS PER CLAUSE 35 OF THE LISTING AGREEMENT)

Name of the Company	Renaissance Jewellery Limited		
Scrip Symbol	(NSE) : RJL		
Scrip Code	(BSE) : 532923		
Class	Equity Shares		
Quarter ended	December 31 2011		
Partly paid-up shares			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities			
	No. of Outstanding securities	As a % of total no. of Outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	1000000	50.00	4.74
Held by public	1000000	50.00	4.74
Total	2000000	100.00	9.49
Total paid up capital of the company, assuming full conversion of warrants and convertible securities	21079440		

(l)(a) Statement showing Shareholding Pattern

Category code	Category of shareholder	No. of Shareholders	Total Number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	No. of shares	As a % of total number of shares
(A)	Shareholding of Promoter and Promoter Group							
1	<u>Indian</u>							
(a)	Individuals/ HUF	7	13965204	13965204	73.195	73.195	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0
(c)	Bodies Corporate	1	80	80	0.000	0.000	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0	0
(e)	Any Other (specify)	0	0	0	0.000	0.000	0	0
	Sub-Total (A)(1)	8	13965284	13965284	73.195	73.195	0	0
2	<u>Foreign</u>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0	0
(b)	Bodies Corporate	0	0	0	0.000	0.000	0	0
(c)	Institutions	0	0	0	0.000	0.000	0	0
(d)	Any Other (specify)	0	0	0	0.000	0.000	0	0
	Sub-Total (A)(2)	0	0	0	0.000	0.000	0	0
(A)	Total Shareholding of Promoter & Promoter Group (A) = (A)(1)+(A)(2)	8	13965284	13965284	73.195	73.195	0	0.000

(B)	Public shareholdings						NA	NA
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.000	0.000		
(b)	Financial Institutions/ Banks	1	70000	70000	0.367	0.367		
(c)	Central Govt./State Govt.(s)	0	0	0	0.000	0.000		
(d)	Venture Capital Funds	0	0	0	0.000	0.000		
(e)	Insurance Companies	0	0	0	0.000	0.000		
(f)	Foreign Institutional Investors	2	530034	530034	2.778	2.778		
(g)	Foreign Venture Cap.Investors	0	0	0	0.000	0.000		
(h)	Any Other	0	0	0	0.000	0.000		
	Sub-Total (B)(1)	3	600034	600034	3.145	3.145	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	166	595578	595578	3.122	3.122		
(b)	<u>Individuals -</u>							
	i. Holding nominal share capital up to Rs. 1 lakh.	13150	1736899	1736894	9.104	9.104		
	ii. Holding nominal share capital in excess of Rs. 1 lakh.	37	1311893	1311893	6.876	6.876		
(c)	<u>Any Other -</u>							
(c i)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
	Non- Resident (Non - Rep)	23	3549	3549	0.019	0.019		
	Non- Resident (Rep)	60	84470	84470	0.443	0.443		
(c ii)	Trust	81	720192	586572	3.775	3.775		
(c iii)	Clearing Member	61	61541	61541	0.323	0.323		
	Sub-Total (B)(2)	13578	4514122	4380497	23.660	23.660	NA	NA
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	13581	5114156	4980531	26.805	26.805	NA	NA
TOTAL (A)+(B)		13589	19079440	18945815	100.000	100.000	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.000	0.000	NA	NA
2	Public	0	0	0	0.000	0.000	NA	NA
	Total	0	0	0	0.000	0.000	NA	NA
GRAND TOTAL (A)+(B)+(C)		13589	19079440	18945815	100.000	100.000	0	0

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a % of total shares held	As a % of grand total (A)+(B)+(C) of I (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIRANJAN A. SHAH	5214080	27.33	0	0	0	403,200	20.16	0	-	26.65
2	SUMIT N. SHAH	4171120	21.86	0	0	0	316,800	15.84	0	-	21.29
3	HITESH M. SHAH	1303520	6.83	0	0	0	100,000	5.00	0	-	6.66
4	CHANDRAKANT SHAH	782134	4.10	0	0	0	60,000	3.00	0	-	4.00
5	AMIT C. SHAH	782133	4.10	0	0	0	60,000	3.00	0	-	4.00
6	BHUPEN C. SHAH	782133	4.10	0	0	0	60,000	3.00	0	-	4.00
7	KALPANA N. SHAH	930084	4.87	0	0	0	0	0.00	0	-	4.41
8	N. KUMAR DIAMOND EXPORTS LIMITED	80	0.00	0	0	0	0	0.00	0	-	0.00
TOTAL		13965284	73.20	0	0	0	1000000	50.00	0	-	70.99

(l)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ELARA INDIA OPPORTUNITIES FUND LIMITED	507034	2.657	0	0	0	0	2.41
2	K R BHARAT	0	0.000	500000	25.00	0	0	2.37
3	SANJAY PODDAR	0	0.000	500000	25.00	0	0	2.37
2	SHRENIK MANHARLAL SHAH	191464	1.004	0.000	0.000	0	0	0.91
TOTAL		698498	2.657	1000000	50.000	0	0	8.06

(l)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
-	-	-	-	-	-	-	-	-
TOTAL		0	0.000	0	0.000	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	RJL EMPLOYEE WELFARE TRUST	408654	2.142
Total		408654	2.142

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N.A		N.A.	N.A.
Total				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of total no.of shares

SR. NO.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N.A		N.A.	N.A.
TOTAL				