

## SHAREHOLDING PATTERN

(AS PER CLAUSE 35 OF THE LISTING AGREEMENT)

<b>Name of the Company</b>  <b>Scrip Symbol</b> <b>Scrip Code</b> <b>Class</b>  <b>Quarter ended</b>	<b>Renaissance Jewellery Limited</b>  <b>(NSE) : RJL</b> <b>(BSE) : 532923</b> <b>Equity Shares</b>  <b>June 30 2011</b>		
<b>Partly paid-up shares</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>			
	<b>No. of Outstanding securities</b>	<b>As a % of total no. of Outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company assuming full conversion of warrants</b>
Held by promoter/promoter group	1000000	50.00	4.74
Held by public	1000000	50.00	4.74
<b>Total</b>	<b>2000000</b>	<b>100.00</b>	<b>9.49</b>
<b>Total paid up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>21079440</b>	

**(I)(a) Statement showing Shareholding Pattern**

Category code	Category of shareholder	No. of Shareholders	Total Number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of total number of shares
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ HUF	7	13965204	13965204	73.195	73.195	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0
(c)	Bodies Corporate	1	80	0	0.000	0.000	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0	0
(e)	Any Other (specify)	0	0	0	0.000	0.000	0	0
	<b>Sub-Total (A)(1)</b>	<b>8</b>	<b>13965284</b>	<b>13965204</b>	<b>73.195</b>	<b>73.195</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0	0
(b)	Bodies Corporate	0	0	0	0.000	0.000	0	0
(c)	Institutions	0	0	0	0.000	0.000	0	0
(d)	Any Other (specify)	0	0	0	0.000	0.000	0	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>8</b>	<b>13965284</b>	<b>13965204</b>	<b>73.195</b>	<b>73.195</b>	<b>0</b>	<b>0.000</b>

<b>(B)</b>	<b>Public shareholdings</b>						<b>NA</b>	<b>NA</b>
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.000	0.000		
(b)	Financial Institutions/ Banks	1	70000	70000	0.367	0.367		
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000		
(d)	Venture Capital Funds	0	0	0	0.000	0.000		
(e)	Insurance Companies	0	0	0	0.000	0.000		
(f)	Foreign Institutional Investors	2	544817	544817	2.856	2.856		
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
(h)	Any Other	0	0	0	0.000	0.000		
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>614817</b>	<b>614817</b>	<b>3.222</b>	<b>3.222</b>	<b>NA</b>	<b>NA</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	178	639348	639348	3.351	3.351		
(b)	<u>Individuals -</u>							
	i. Holding nominal share capital up to Rs. 1 lakh.	13600	1789983	1789983	9.382	9.382		
	ii. Holding nominal share capital in excess of Rs. 1 lakh.	32	1174963	1174963	6.158	6.158		
(c)	<u>Any Other -</u>							
	Individuals (Non-Resident Individuals/ Foreign Individuals)							
	Non- Resident (Non - Rep)	26	3915	3915	0.021	0.021		
	Non- Resident (Rep)	73	98569	98569	0.517	0.517		
	Trust	83	720197	43052	3.775	3.775		
	Clearing Member	59	72364	72364	0.379	0.379		
	<b>Sub-Total (B)(2)</b>	<b>14051</b>	<b>4499339</b>	<b>3822194</b>	<b>23.582</b>	<b>23.582</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>14054</b>	<b>5114156</b>	<b>4437011</b>	<b>26.805</b>	<b>26.805</b>	<b>NA</b>	<b>NA</b>
<b>TOTAL (A)+(B)</b>		<b>14062</b>	<b>19079440</b>	<b>18402215</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.000	0.000	NA	NA
2	Public	0	0	0	0.000	0.000	NA	NA
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>NA</b>	<b>NA</b>
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>14062</b>	<b>19079440</b>	<b>18402215</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0</b>

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a % of total shares held	As a % of grand total (A)+(B)+(C) of I (a)
1	NIRANJAN A. SHAH	5214080	27.33	0	0	0
2	SUMIT N. SHAH	4171120	21.86	0	0	0
3	HITESH M. SHAH	1303520	6.83	0	0	0
4	CHANDRAKANT SHAH	782134	4.10	0	0	0
5	AMIT C. SHAH	782133	4.10	0	0	0
6	BHUPEN C. SHAH	782133	4.10	0	0	0
7	KALPANA N. SHAH	930084	4.87	0	0	0
8	N. KUMAR DIAMOND EXPORT LIMITED	80	0.00	0	0	0
<b>TOTAL</b>		<b>13965284</b>	<b>73.20</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ELARA INDIA OPPORTUNITIES FUND LIMITED	507034	2.657
2	SHRENIK MANHARLAL SHAH	192630	1.010
<b>TOTAL</b>		<b>699664</b>	<b>3.667</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholder (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIRANJAN A. SHAH	Promoters	5214080	27.328
2	SUMIT N. SHAH	Promoters	4171120	21.862
3	HITESH M. SHAH	Promoters	1303520	6.832
4	CHANDRAKANT SHAH	Promoters	782134	4.099
5	AMIT C. SHAH	Promoters	782133	4.099
6	BHUPEN C. SHAH	Promoters	782133	4.099
7	RJL EMPLOYEE WELFARE TRUST	Public	716990	3.758
<b>Total</b>			<b>13752110</b>	<b>72.078</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A.		N.A.	N.A.
<b>Total</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of total no.of shares**

SR. NO.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A.			
<b>TOTAL</b>				