



RENAISSANCE JEWELLERY LIMITED

CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2017

(₹ In Lakhs)

Sr No.	Particulars	Quarter Ended			Year Ended	
		Mar 31, 2017 Audited	Dec 31, 2016 Unaudited	Mar 31, 2016 Audited	Mar 31, 2017 Audited	Mar 31, 2016 Audited
1	PART - I					
	Income					
	a) Net Sales/Income from Operations	39,927.09	51,483.34	31,701.22	147,280.39	131,930.89
	b) Other Operating Income	1.58	1.86	2.41	64.49	27.12
	Total Income (a+b)	39,928.67	51,485.20	31,703.63	147,344.88	131,958.01
2	Expenditure					
	a) Cost of Materials consumed	40,386.55	20,692.48	20,030.76	104,305.72	90,071.72
	b) (Increase)/Decrease in Inventories	1,607.24	5,728.33	907.70	(3,415.11)	(6,542.29)
	c) Purchase of Traded Goods	(8,177.29)	14,943.59	3,428.84	14,882.89	16,061.94
	d) Employee Benefit Expense	1,939.70	1,966.17	2,041.43	8,027.13	7,923.85
	e) Foreign Exchange (Gain) / Loss	(681.70)	(422.91)	(59.18)	(1,340.82)	(135.14)
	f) Depreciation and amortisation expense	356.53	334.72	500.74	1,403.34	1,502.33
	g) Other Expenditure	3,406.85	4,457.08	4,041.17	16,439.90	16,585.46
	Total Expenditure (a+g)	38,837.88	47,699.46	30,891.46	140,303.05	125,467.87
3	Profit from Operations before Other Income, Finance cost & Extraordinary Items (1-2)	1,090.79	3,785.74	812.17	7,041.83	6,490.14
4	Other Income	266.17	151.69	107.92	677.45	283.83
5	Profit before Finance cost & Extraordinary Items (3+4)	1,356.96	3,937.43	920.09	7,719.28	6,773.97
6	Finance Cost	350.64	395.19	257.47	1,321.30	1,053.15
7	Profit after Finance cost but before Extraordinary Items (5-6)	1,006.32	3,542.24	662.62	6,397.98	5,720.82
8	Exemptional item	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7-8)	1,006.32	3,542.24	662.62	6,397.98	5,720.82
10	Tax expense (including deferred tax & net of MAT credit)	136.94	848.83	43.69	1,354.61	985.72
11	Net Profit / (Loss) from Ordinary activities after tax (9-10)	869.38	2,693.41	618.93	5,043.37	4,735.10
12	Extraordinary Items (net of tax Expense) (Refer Note 2)	-	701.72	-	701.72	-
13	Net Profit / (Loss) from Extraordinary Items after tax (11-12)	869.38	1,991.69	618.93	4,341.65	4,735.10
14	Minority Interest	34.81	12.43	(9.11)	47.24	(9.11)
15	Net Profit / (Loss) after tax and minority interest (13-14)	834.57	1,979.26	628.04	4,294.41	4,744.21
16	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	1,907.94	1,907.94	1,907.94	1,907.94	1,907.94
17	Reserves excluding Revaluation Reserves				49,436.24	44,230.68
18	Earning Per Share EPS (Face value of ₹10/- each) (Not Annualised)					
	[Basic and Diluted EPS before Extraordinary items for the period/year to date]	4.37	14.05	3.29	26.19	24.87
	[Basic and Diluted EPS after Extraordinary items for the period/year to date]	4.37	10.37	3.29	22.51	24.87





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CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED MARCH 31, 2017

(₹ In Lakhs)

Sr No.	Particulars	Quarter Ended			Year Ended	
		Mar 31, 2017 Audited	Dec 31, 2016 Unaudited	Mar 31, 2016 Audited	Mar 31, 2017 Audited	Mar 31, 2016 Audited
1	Segment Revenue					
	Jewellery	39,385.38	50,772.16	30,065.09	143,825.58	125,570.21
	Home Retail	543.29	713.04	1,653.93	3,519.30	6,403.19
	Less : Inter Segment Revenue	-	-	15.39	-	15.39
	Net Sales / Income from Operations	39,928.67	51,485.20	31,703.63	147,344.88	131,958.01
2	Segment Results					
	Jewellery	1,286.30	3,950.98	890.48	7,846.85	6,617.38
	Home Retail	45.91	(33.98)	23.58	(213.22)	76.91
	Total Segment Profit before Interest and Tax	1,332.20	3,917.00	914.06	7,633.63	6,694.29
	Add : Interest Income	24.75	20.43	6.01	85.65	79.67
	Less : Finance Cost	350.64	395.19	257.45	1,321.30	1,053.14
	Profit / (Loss) Before Tax	1,006.32	3,542.24	662.62	6,397.98	5,720.82
	Less : Tax	171.75	861.26	34.58	1,401.85	976.61
	Profit / (Loss) After Tax and minority Interest and before Extraordinary Items	834.57	2,680.98	628.04	4,996.13	4,744.21
	Less : Extraordinary Items (net of tax Expense) (Refer Note 2)	-	701.72	-	701.72	-
	Profit / (Loss) After Tax and minority Interest and after Extraordinary Items	834.57	1,979.26	628.04	4,294.41	4,744.21
3	Segment Assets					
	Jewellery	107,075.17	123,055.07	97,087.33	107,075.17	97,087.33
	Home Retail	3,525.33	3,951.46	5,594.47	3,525.33	5,594.47
	Total	110,600.50	127,006.53	102,681.80	110,600.50	102,681.80
4	Segment Liabilities					
	Jewellery	57,792.07	75,414.75	54,068.73	57,792.07	54,068.73
	Home Retail	1,464.25	1,888.61	2,474.45	1,464.25	2,474.45
	Total	59,256.32	77,303.36	56,543.18	59,256.32	56,543.18





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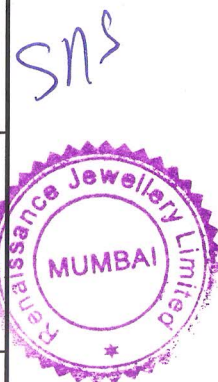
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CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES.

(₹ In Lakhs)

Sr No.	Particulars	Year Ended	
		Mar 31, 2017 Audited	Mar 31, 2016 Audited
A.	EQUITY AND LIABILITIES		
	1. Shareholders funds		
	(a) Share Capital	1,907.94	1,907.94
	(b) Reserves and surplus	49,436.24	44,230.68
		51,344.18	46,138.62
	2. Minority Shareholder Interest (net)	59.61	-
	3. Non current liabilities		
	(a) Long-term Borrowings	11,852.96	242.12
	(b) Long term provisions	150.55	189.40
		12,003.51	431.52
	4. Non current liabilities		
	(a) Short term borrowings	22,485.38	24,858.64
	(b) Trade payables		
	1) Total Outstanding dues to Micro & Small enterprises	25.26	0.55
	2) Total Outstanding of creditors other than Micro & Small enterprises	23,362.74	29,188.75
	(c) Other current liabilities	1,130.59	1,864.24
	(d) Short term provisions	189.23	199.48
		47,193.20	56,111.66
	Total	110,600.50	102,681.80
B.	ASSETS		
	1. Goodwill on consolidation	943.05	943.05
	2. Non current assets		
	(a) Fixed assets & CWIP	6,306.84	6,806.03
	(b) Non current investments	682.13	60.00
	(c) Deferred tax assets (net)	376.53	385.22
	(d) Long term loans and advances	2,148.91	2,522.30
	(e) Other non current assets	74.41	55.71
		9,588.82	9,829.26
	3. Current assets		
	(a) Current investments	7,648.35	3,548.72
	(b) Inventories	55,872.38	53,024.43
	(c) Trade receivable	21,410.60	26,288.47
	(d) Cash and bank balances	10,613.03	6,331.64
	(e) Short term loans and advances	2,280.28	1,888.93
	(f) Other current assets	2,243.99	827.30
		100,068.63	91,909.49
	Total	110,600.50	102,681.80





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NOTES :

- The above Audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 30, 2017.
- Houseful International Ltd (HFIL), a wholly owned subsidiary of the Company has shut down physical retail outlets subsequent to its decision to carry on business only through E-commerce. As a consequence of this strategic decision, HFIL has written off ₹ 701.72 Lakhs being assets impaired (net of recovery)/discarded during the year. Having regard to the size and the nature of the impact, the same has been considered as Extra-ordinary item and has been appropriately dealt in as per Accounting Standard (AS) 5.
- Key numbers of Standalone Results are as under:

(₹ In Lakhs)

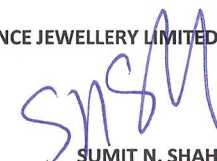
Particulars	Quarter Ended			Year Ended	
	Mar 31, 2017 Audited	Dec 31, 2016 Unaudited	Mar 31, 2016 Audited	Mar 31, 2017 Audited	Mar 31, 2016 Audited
Revenue	22,916.44	35,224.34	24,623.63	110,043.15	114,290.40
Profit Before Tax	222.60	1,969.67	184.25	3,910.21	3,907.38
Profit After Tax	269.02	1,438.40	272.91	3,047.93	3,346.55

The standalone financial results can be accessed at the Company's website www.renjewellery.com. The results can also be accessed at the Stock Exchange websites www.bseindia.com and www.nseindia.com.

- Figures pertaining to last quarter are balancing figures between audited figures in respect of full financial year and published and reviewed year-to-date figures up to the end of third quarter of the relevant financial year.
- Previous period/year's figures have been regrouped/rearranged wherever

Place : Mumbai
Dated : May 30, 2017

For RENAISSANCE JEWELLERY LIMITED


SUMIT N. SHAH
VICE CHAIRMAN

