



RENAISSANCE JEWELLERY LIMITED

CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2016

(₹ In Lacs)

Sr No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sept 30, 2016 Unaudited	Jun 30, 2016 Unaudited	Sept 30, 2015 Unaudited	Sept 30, 2016 Unaudited	Sept 30, 2015 Unaudited	Mar 31, 2016 Audited
1	PART - I						
	Income						
	a) Net Sales/Income from Operations	28,592.07	27,277.89	30,281.11	55,869.96	55,520.68	131,930.89
	b) Other Operating Income	1.92	59.13	5.22	61.05	24.47	27.12
	Total Income (a+b)	28,593.99	27,337.02	30,286.33	55,931.01	55,545.15	131,958.01
2	Expenditure						
	a) Cost of Materials consumed	21,386.22	21,840.47	30,208.28	43,226.69	45,349.69	90,071.72
	b) (Increase)/Decrease in Inventories	(6,545.19)	(4,205.49)	(12,062.04)	(10,750.68)	(11,128.57)	(6,542.29)
	c) Purchase of Traded Goods	5,809.15	2,307.44	4,022.49	8,116.59	6,551.66	16,061.94
	d) Employee Benefit Expense	2,116.50	2,004.76	1,990.92	4,121.26	3,806.41	7,923.85
	e) Foreign Exchange (Gain) / Loss	(268.79)	32.58	61.11	(236.21)	(24.25)	(135.14)
	f) Depreciation and amortisation expense	383.99	328.10	329.72	712.09	652.17	1,502.33
	g) Other Expenditure	4,471.24	4,104.73	4,630.07	8,575.97	8,255.70	16,585.46
	Total Expenditure (a+g)	27,353.12	26,412.59	29,180.55	53,765.71	53,462.81	125,467.87
3	Profit from Operations before Other Income, Finance cost & Extraordinary Items (1-2)	1,240.87	924.43	1,105.78	2,165.30	2,082.34	6,490.14
4	Other Income	203.32	56.27	65.41	259.59	103.61	283.83
5	Profit before Finance cost & Extraordinary Items (3+4)	1,444.19	980.70	1,171.19	2,424.89	2,185.95	6,773.97
6	Finance Cost	338.14	237.33	274.13	575.47	503.56	1,053.15
7	Profit after Finance cost but before Extraordinary Items (5-6)	1,106.05	743.37	897.06	1,849.42	1,682.39	5,720.82
8	Extraordinary Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7-8)	1,106.05	743.37	897.06	1,849.42	1,682.39	5,720.82
10	Tax expense (including deferred tax & net of MAT credit)	201.14	167.70	(22.51)	368.84	287.14	985.72
11	Net Profit / (Loss) from Ordinary activities after tax (9-10)	904.91	575.67	919.57	1,480.58	1,395.25	4,735.10
12	Extraordinary Items (net of tax Expense)	-	-	-	-	-	-
13	Net Profit / (Loss) from Extraordinary Items after tax (11-12)	904.91	575.67	919.57	1,480.58	1,395.25	4,735.10
14	Minority Interest	-	-	8.59	-	-	(9.11)
15	Net Profit / (Loss) after tax and minority interest (13-14)	904.91	575.67	910.98	1,480.58	1,395.25	4,744.21
16	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	1,907.94	1,907.94	1,907.94	1,907.94	1,907.94	1,907.94
17	Reserves excluding Revaluation Reserves	-	-	-	-	-	44,230.68
18	Earning Per Share EPS (₹) [Basic and Diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year]						
	Basic EPS of ₹ 10/- each	4.74	3.02	4.77	7.76	7.31	24.87
	Diluted EPS of ₹ 10/- each	4.74	3.02	4.77	7.76	7.31	24.87





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CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2016

(₹ In Lacs)

Sr No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sept 30, 2016 Unaudited	Jun 30, 2016 Unaudited	Sept 30, 2015 Unaudited	Sept 30, 2016 Unaudited	Sept 30, 2015 Unaudited	Mar 31, 2016 Audited
1	Segment Revenue						
	Jewellery	27,753.77	25,914.27	28,681.55	53,668.04	52,451.30	125,570.21
	Home Retail	840.22	1,422.75	1,604.78	2,262.97	3,093.85	6,403.19
	Less : Inter Segment Revenue	-	-	-	-	-	15.39
	Net Sales / Income from Operations	28,593.99	27,337.02	30,286.33	55,931.01	55,545.15	131,958.01
2	Segment Results						
	Jewellery	1,577.37	1,032.19	984.69	2,609.57	2,007.36	6,617.39
	Home Retail	(152.73)	(72.42)	141.37	(225.15)	120.93	76.91
	Total Segment Profit before Interest and Tax	1,424.65	959.77	1,126.06	2,384.42	2,128.29	6,694.30
	Add : Interest Income	19.54	20.93	45.13	40.47	57.66	79.67
	Less : Finance Cost	338.14	237.33	274.13	575.47	503.56	1,053.15
	Profit / (Loss) Before Tax	1,106.05	743.37	897.06	1,849.42	1,682.39	5,720.82
	Less : Current Tax	217.27	171.26	190.66	388.53	347.45	1,016.91
	Less : Deferred Tax	(16.13)	(3.56)	(213.17)	(19.69)	(60.31)	(31.19)
	Less : Minority Interest	-	-	8.59	-	-	(9.11)
	Profit / (Loss) After Tax and minority Interest	904.91	575.67	910.98	1,480.58	1,395.25	4,744.21
3	Segment Assets						
	Jewellery	116,269.67	103,131.36	103,733.67	116,269.67	103,733.67	97,087.33
	Home Retail	4,892.02	5,330.80	5,514.14	4,892.02	5,514.14	5,594.47
	Total	121,161.69	108,462.16	109,247.81	121,161.69	109,247.81	102,681.80
4	Segment Liabilities						
	Jewellery	71,236.89	59,592.29	65,007.58	71,236.89	65,007.58	54,068.73
	Home Retail	2,062.45	2,311.53	2,277.58	2,062.45	2,277.58	2,474.45
	Total	73,299.34	61,903.82	67,285.16	73,299.34	67,285.16	56,543.18





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CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2016

(₹ In Lacs)

Sr No.	Particulars	Sept 30, 2016 Unaudited	Mar 31, 2016 Audited
A.	EQUITY AND LIABILITIES		
	1. Shareholders funds		
	(a) Share Capital	1,907.94	1,907.94
	(b) Reserves and surplus	45,954.41	44,230.68
		47,862.35	46,138.62
	2. Non current liabilities		
	(a) Long-term borrowings	219.85	242.12
	(b) Long term provisions	250.13	212.81
		469.98	454.93
	3. Non current liabilities		
	(a) Short term borrowings	37,030.70	24,867.68
	(b) Trade payables	33,537.77	29,189.30
	(c) Other current liabilities	2,094.52	1,855.20
	(d) Short term provisions	166.37	176.07
		72,829.36	56,088.25
	Total	121,161.69	102,681.80
B.	ASSETS		
	1. Goodwill on consolidation	943.05	943.05
	2. Non current assets		
	(a) Fixed assets	6,643.91	6,806.02
	(b) Non current investments	562.13	60.00
	(c) Deferred tax assets (net)	406.04	385.22
	(d) Long term loans and advances	2,502.69	2,522.30
	(e) Other non current assets	54.08	71.59
		11,111.90	10,788.18
	3. Current assets		
	(a) Current investments	7,166.62	3,548.72
	(b) Inventories	67,675.11	53,024.43
	(c) Trade receivable	26,932.68	26,288.47
	(d) Cash and bank balances	4,507.40	6,331.64
	(e) Short term loans and advances	2,351.73	1,888.94
	(f) Other current assets	1,416.25	811.42
		110,049.79	91,893.62
	Total	121,161.69	102,681.80





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NOTES :

- 1 The above unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 11, 2016.
- 2 Key numbers of Standalone Results are as under:

(₹ In Lacs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sept 30, 2016	Jun 30, 2016	Sept 30, 2015	Sept 30, 2016	Sept 30, 2015	Mar 31, 2016
Revenue	26,507.21	25,395.16	31,681.78	51,902.37	52,927.81	114,290.40
Profit Before Tax	994.17	723.77	860.43	1,717.94	1,608.55	3,907.38
Profit After Tax	769.18	571.33	800.60	1,340.51	1,328.86	3,346.55

The standalone financial results can be accessed at the Company's website www.renjewellery.com. The results can also be accessed at the Stock Exchange websites www.bseindia.com and www.nseindia.com.

- 3 Previous period/year's figures have been regrouped/rearranged wherever necessary.

Place : Mumbai

Dated : November 11, 2016



For RENAISSANCE JEWELLERY LIMITED

NIRANJAN A. SHAH
EXECUTIVE CHAIRMAN