



# RENAISSANCE JEWELLERY LIMITED

CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

## UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2015

(₹ In Lacs)

Sr No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sept 30, 2015 Unaudited	June 30, 2015 Unaudited	Sept 30, 2014 Unaudited	Sept 30, 2015 Unaudited	Sept 30, 2014 Unaudited	Mar 31, 2015 Audited
1	<b>PART - I</b>						
	<b>Income</b>						
	a) Net Sales/Income from Operations	30,286.33	25,239.73	26,971.96	55,526.06	49,218.10	126,819.33
	b) Other Operating Income	-	19.09	824.91	19.09	824.91	824.91
	<b>Total Income (a+b)</b>	<b>30,286.33</b>	<b>25,258.82</b>	<b>27,796.87</b>	<b>55,545.15</b>	<b>50,043.01</b>	<b>127,644.24</b>
2	<b>Expenditure</b>						
	a) Cost of Materials consumed	30,208.28	15,141.41	24,264.46	45,349.69	39,931.02	79,009.44
	b) (Increase)/Decrease in Inventories	(11,546.93)	933.47	(6,078.66)	(10,613.46)	(8,847.29)	762.77
	c) Purchase of Traded Goods	3,507.38	2,529.17	3,531.64	6,036.55	6,346.15	19,299.47
	d) Employee Benefit Expense	1,990.92	1,815.49	1,896.06	3,806.41	4,170.40	7,796.29
	e) Foreign Exchange (Gain) / Loss	61.11	(85.36)	(953.62)	(24.25)	(1,098.28)	(1,674.53)
	f) Depreciation and amortisation expense	329.72	322.45	442.35	652.17	872.59	1,735.02
	g) Other Expenditure	4,630.07	3,625.63	4,143.68	8,255.70	7,439.83	15,073.00
	<b>Total Expenditure (a+g)</b>	<b>29,180.55</b>	<b>24,282.26</b>	<b>27,245.91</b>	<b>53,462.81</b>	<b>48,814.42</b>	<b>122,001.46</b>
3	<b>Profit from Operations before Other Income, Finance cost &amp; Extraordinary Items (1-2)</b>	<b>1,105.78</b>	<b>976.56</b>	<b>550.96</b>	<b>2,082.34</b>	<b>1,228.58</b>	<b>5,642.78</b>
4	Other Income	65.41	38.20	29.36	103.61	44.41	144.73
5	<b>Profit before Finance cost &amp; Extraordinary Items (3+4)</b>	<b>1,171.19</b>	<b>1,014.76</b>	<b>580.32</b>	<b>2,185.95</b>	<b>1,273.00</b>	<b>5,787.51</b>
6	Finance Cost	274.13	229.43	292.48	503.56	572.44	1,158.86
7	<b>Profit after Finance cost but before Extraordinary Items (5-6)</b>	<b>897.06</b>	<b>785.33</b>	<b>287.84</b>	<b>1,682.39</b>	<b>700.56</b>	<b>4,628.65</b>
8	Extraordinary Items	-	-	-	-	-	72.14
9	<b>Profit / (Loss) from Ordinary Activities before Tax (7-8)</b>	<b>897.06</b>	<b>785.33</b>	<b>287.84</b>	<b>1,682.39</b>	<b>700.56</b>	<b>4,556.51</b>
10	Tax expense (including deferred tax & net of MAT credit)	(22.51)	309.65	(27.06)	287.14	149.95	572.06
11	<b>Net Profit / (Loss) from Ordinary activities after tax (9-10)</b>	<b>919.57</b>	<b>475.68</b>	<b>314.90</b>	<b>1,395.25</b>	<b>550.61</b>	<b>3,984.45</b>
12	Extraordinary Items (net of tax Expense)	-	-	-	-	-	-
13	<b>Net Profit / (Loss) from Extraordinary Items after tax (11-12)</b>	<b>919.57</b>	<b>475.68</b>	<b>314.90</b>	<b>1,395.25</b>	<b>550.61</b>	<b>3,984.45</b>
14	Minority Interest	8.59	(8.59)	(6.13)	-	(8.53)	(31.20)
15	<b>Net Profit / (Loss) after tax and minority interest (13-14)</b>	<b>910.98</b>	<b>484.27</b>	<b>321.03</b>	<b>1,395.25</b>	<b>559.14</b>	<b>4,015.65</b>
16	Paid-up Equity Share Capital (Face Value of ₹ 10/- each )	1,907.94	1,907.94	1,907.94	1,907.94	1,907.94	1,907.94
17	<b>Reserves excluding Revaluation Reserves</b>	-	-	-	-	-	37,990.81
18	Earning Per Share EPS (₹) [Basic and Diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year]						
	Basic EPS of ₹ 10/- each	4.77	2.54	1.65	7.31	2.93	21.05
	Diluted EPS of ₹ 10/- each	4.77	2.54	1.65	7.31	2.93	21.05

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## UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2015

Sr No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sept 30, 2015 Unaudited	June 30, 2015 Unaudited	Sept 30, 2014 Unaudited	Sept 30, 2015 Unaudited	Sept 30, 2014 Unaudited	Mar 31, 2015 Audited
<b>A</b>	<b>PART - II</b>						
<b>1</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
	<b>Public Shareholding</b>						
	Number of Shares	4,769,860.00	4,769,860.00	4,769,860.00	4,769,860.00	4,769,860.00	4,769,860.00
	Percentage of Shareholding	25.00	25.00	25.00	25.00	25.00	25.00
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>						
	a) Pledged / Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	Number of shares	14,309,580.00	14,309,580.00	14,309,580.00	14,309,580.00	14,309,580.00	14,309,580.00
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	75.00	75.00	75.00	75.00	75.00	75.00
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>(NOS.)</b>					
	Pending at the beginning of the quarter	0					
	Received during the quarter	0					
	Disposed of during the quarter	0					
	Remaining unresolved at the end of the quarter	0					

## STAND-ALONE INFORMATION

(₹ In Lacs)

Sr No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sept 30, 2015 Unaudited	June 30, 2015 Unaudited	Sept 30, 2014 Unaudited	Sept 30, 2015 Unaudited	Sept 30, 2014 Unaudited	Mar 31, 2015 Audited
1	Revenue	31,681.78	21,246.03	24,506.04	52,927.81	44,112.44	106,039.06
2	Profit before exceptional items and tax	860.43	748.12	622.30	1,608.55	1,284.55	3,721.51
3	Profit Before Tax	860.43	748.12	622.30	1,608.55	1,284.55	3,721.51
4	Profit After Tax	800.60	528.26	644.80	1,328.86	1,131.25	3,444.89



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## CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2015

(₹ In Lacs)

Sr No.	Particulars	Sept 30, 2015 Unaudited	Mar 31, 2015 Audited
<b>A.</b>	<b>EQUITY AND LIABILITIES</b>		
	1. Shareholders funds		
	(a) Share Capital	1,907.94	1,907.94
	(b) Reserves and surplus	40,054.72	37,990.81
		<b>41,962.66</b>	<b>39,898.75</b>
	2. Minority Shareholder Interest (net)	-	12.61
	3. Non current liabilities		
	(a) Long term provisions	134.49	111.32
	4. Non current liabilities		
	(a) Short term borrowings	34,394.45	27,194.15
	(b) Trade payables	30,214.98	23,911.26
	(c) Other current liabilities	2,370.25	1,384.01
	(d) Short term provisions	170.98	401.08
		<b>67,150.66</b>	<b>52,890.50</b>
	<b>Total</b>	<b>109,247.81</b>	<b>92,913.18</b>
<b>B.</b>	<b>ASSETS</b>		
	1. Goodwill on consolidation	943.05	943.05
	2. Non current assets		
	(a) Fixed assets	6,517.00	6,881.31
	(b) Non current investments	10.00	10.92
	(c) Deferred tax assets (net)	404.65	342.52
	(d) Long term loans and advances	2,304.62	2,229.00
	(e) Other non current assets	208.65	66.14
		<b>10,387.97</b>	<b>10,472.94</b>
	3. Current assets		
	(a) Current investments	2,883.08	2,360.71
	(b) Inventories	58,885.46	48,865.07
	(c) Trade receivable	31,287.42	23,719.40
	(d) Cash and bank balances	3,421.68	5,444.84
	(e) Short term loans and advances	1,833.01	1,518.68
	(f) Other current assets	549.19	531.54
		<b>98,859.84</b>	<b>82,440.24</b>
	<b>Total</b>	<b>109,247.81</b>	<b>92,913.18</b>







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## CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2015

(₹ In Lacs)

Sr No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sept 30, 2015 Unaudited	June 30, 2015 Unaudited	Sept 30, 2014 Unaudited	Sept 30, 2015 Unaudited	Sept 30, 2014 Unaudited	Mar 31, 2015 Audited
1	<b>Segment Revenue</b>						
	Jewellery	28,681.55	23,769.75	25,380.50	52,451.30	45,740.43	120,448.52
	Home Retail	1,604.78	1,489.07	2,416.37	3,093.85	4,302.58	7,200.36
	Less : Inter Segment Revenue	-	-	-	-	-	4.64
	<b>Net Sales / Income from Operations</b>	<b>30,286.33</b>	<b>25,258.82</b>	<b>27,796.87</b>	<b>55,545.15</b>	<b>50,043.01</b>	<b>127,644.24</b>
2	<b>Segment Results</b>						
	Jewellery	984.69	1,022.67	603.93	2,007.36	1,259.46	5,714.51
	Home Retail	141.37	(20.44)	(35.63)	120.93	(3.32)	(53.57)
	<b>Total Segment Profit before Interest and Tax</b>	<b>1,126.06</b>	<b>1,002.23</b>	<b>568.30</b>	<b>2,128.29</b>	<b>1,256.14</b>	<b>5,660.94</b>
	Add : Interest Income	45.13	12.53	12.03	57.66	16.86	54.43
	Less : Finance Cost	274.13	229.43	292.48	503.56	572.44	1,158.86
	<b>Profit / (Loss) Before Tax</b>	<b>897.06</b>	<b>785.33</b>	<b>287.85</b>	<b>1,682.39</b>	<b>700.56</b>	<b>4,556.51</b>
	Less : Current Tax	190.66	156.79	72.80	347.45	206.01	690.07
	Less : Deferred Tax	(213.17)	152.86	(99.86)	(60.31)	(56.06)	(118.01)
	Less : Minority Interest	8.59	(8.59)	(6.13)	-	(8.53)	(31.20)
	<b>Profit / (Loss) After Tax and minority Interest</b>	<b>910.98</b>	<b>484.27</b>	<b>321.04</b>	<b>1,395.25</b>	<b>559.14</b>	<b>4,015.65</b>
3	<b>Capital Employed</b>						
	(Segment Assets - Segment Liabilities)						
	Jewellery	38,726.09	38,349.48	33,702.82	38,726.09	33,702.82	36,724.13
	Home Retail	3,236.56	3,124.34	3,367.74	3,236.56	3,367.74	3,174.62
	<b>Total</b>	<b>41,962.66</b>	<b>41,473.81</b>	<b>37,070.56</b>	<b>41,962.66</b>	<b>37,070.56</b>	<b>39,898.75</b>

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### NOTES :

- 1 The above unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 30, 2015.
- 2 The standalone financial results have been made available to the Stock Exchanges where the company's securities are listed and are posted on the company's website [www.renjewellery.com](http://www.renjewellery.com).
- 3 Previous period/year's figures have been regrouped/rearranged wherever necessary.

Place : Mumbai  
Dated : October 30, 2015



For RENAISSANCE JEWELLERY LIMITED

SUMIT N. SHAH  
MANAGING DIRECTOR