



RENAISSANCE JEWELLERY LIMITED

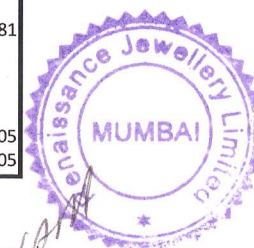
CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

(₹ In Lacs)

| Sr No. | Particulars | Quarter Ended | | | Year Ended |
|--------|--|----------------------------|--|----------------------------|-------------------------|
| | | June 30, 2015 Unaudited | Mar 31, 2015 Audited (Ref. Note 2 below) | June 30, 2014 Unaudited | Mar 31, 2015 Audited |
| 1 | PART - I | | | | |
| | Income | | | | |
| | a) Net Sales/Income from Operations | 25,239.73 | 26,017.88 | 22,246.14 | 126,819.33 |
| | b) Other Operating Income | 19.09 | - | - | 824.91 |
| | Total Income (a+b) | 25,258.82 | 26,017.88 | 22,246.14 | 127,644.24 |
| 2 | Expenditure | | | | |
| | a) Cost of Materials consumed | 15,141.41 | 14,839.40 | 15,666.56 | 79,009.44 |
| | b) (Increase)/Decrease in Inventories | 933.47 | 2,174.95 | (2,768.63) | 762.77 |
| | c) Purchase of Traded Goods | 2,529.17 | 2,252.74 | 2,814.51 | 19,299.47 |
| | d) Employee Benefit Expense | 1,815.49 | 1,721.24 | 2,274.34 | 7,796.29 |
| | e) Foreign Exchange (Gain) / Loss | (85.36) | (139.31) | (144.65) | (1,674.53) |
| | f) Depreciation and amortisation expense | 322.45 | 421.30 | 430.24 | 1,735.02 |
| | g) Other Expenditure | 3,625.63 | 3,772.45 | 3,296.15 | 15,073.00 |
| | Total Expenditure (a+g) | 24,282.26 | 25,042.77 | 21,568.52 | 122,001.46 |
| 3 | Profit from Operations before Other Income, Finance cost & Extraordinary Items (1-2) | 976.56 | 975.11 | 677.62 | 5,642.78 |
| 4 | Other Income | 38.20 | 58.53 | 15.05 | 144.73 |
| 5 | Profit before Finance cost & Extraordinary Items (3+4) | 1,014.76 | 1,033.64 | 692.67 | 5,787.51 |
| 6 | Finance Cost | 229.43 | 286.42 | 279.96 | 1,158.86 |
| 7 | Profit after Finance cost but before Extraordinary Items (5-6) | 785.33 | 747.22 | 412.71 | 4,628.65 |
| 8 | Extraordinary Items | - | 72.14 | - | 72.14 |
| 9 | Profit / (Loss) from Ordinary Activities before Tax (7-8) | 785.33 | 675.08 | 412.71 | 4,556.51 |
| 10 | Tax expense (including deferred tax & net of MAT credit) | 309.65 | 56.53 | 177.01 | 572.06 |
| 11 | Net Profit / (Loss) from Ordinary activities after tax (9-10) | 475.68 | 618.55 | 235.70 | 3,984.45 |
| 12 | Extraordinary Items (net of tax Expense) | - | - | - | - |
| 13 | Net Profit / (Loss) from Extraordinary Items after tax (11-12) | 475.68 | 618.55 | 235.70 | 3,984.45 |
| 14 | Minority Interest | (8.59) | (6.06) | (2.40) | (31.20) |
| 15 | Net Profit / (Loss) after tax and minority interest (13-14) | 484.27 | 624.61 | 238.10 | 4,015.65 |
| 16 | Paid-up Equity Share Capital (Face Value of ₹ 10/- each) | 1,907.94 | 1,907.94 | 1,907.94 | 1,907.94 |
| 17 | Reserves excluding Revaluation Reserves | - | - | - | 37,990.81 |
| 18 | Earning Per Share EPS (₹) [Basic and Diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year] | | | | |
| | Basic EPS of ₹ 10/- each | 2.54 | 3.27 | 1.25 | 21.05 |
| | Diluted EPS of ₹ 10/- each | 2.54 | 3.27 | 1.25 | 21.05 |





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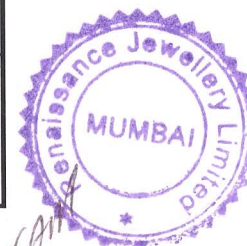
UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

| Sr No. | Particulars | Quarter Ended | | | Year Ended |
|----------|--|----------------------------|--|----------------------------|-------------------------|
| | | June 30, 2015 Unaudited | Mar 31, 2015 Audited (Ref. Note 2 below) | June 30, 2014 Unaudited | Mar 31, 2015 Audited |
| A | PART - II | | | | |
| 1 | PARTICULARS OF SHAREHOLDING | | | | |
| | Public Shareholding | | | | |
| | Number of Shares | 4,769,860.00 | 4,769,860.00 | 4,769,860.00 | 4,769,860.00 |
| | Percentage of Shareholding | 25.00 | 25.00 | 25.00 | 25.00 |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| | a) Pledged / Encumbered | | | | |
| | Number of shares | - | - | - | - |
| | Percentage of shares (as a % of the total shareholding of the promoter and promoter group) | - | - | - | - |
| | Percentage of shares (as a % of the total share capital of the company) | - | - | - | - |
| | b) Non - encumbered | | | | |
| | Number of shares | 14,309,580.00 | 14,309,580.00 | 14,309,580.00 | 14,309,580.00 |
| | Percentage of shares (as a % of the total shareholding of the promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | Percentage of shares (as a % of the total share capital of the company) | 75.00 | 75.00 | 75.00 | 75.00 |
| B | INVESTOR COMPLAINTS | (NOS.) | | | |
| | Pending at the beginning of the quarter | 1 | | | |
| | Received during the quarter | 1 | | | |
| | Disposed of during the quarter | 2 | | | |
| | Remaining unresolved at the end of the quarter | 0 | | | |

STAND-ALONE INFORMATION

| Sr No. | Particulars | Quarter Ended | | | Year Ended |
|--------|---|----------------------------|--|----------------------------|-------------------------|
| | | June 30, 2015 Unaudited | Mar 31, 2015 Audited (Ref. Note 2 below) | June 30, 2014 Unaudited | Mar 31, 2015 Audited |
| 1 | Revenue | 21,246.03 | 19,812.15 | 19,606.40 | 106,039.06 |
| 2 | Profit before exceptional items and tax | 748.12 | 204.98 | 662.25 | 3,721.51 |
| 3 | Profit Before Tax | 748.12 | 204.98 | 662.25 | 3,721.51 |
| 4 | Profit After Tax | 528.26 | 301.43 | 486.45 | 3,444.89 |

(₹ In Lacs)





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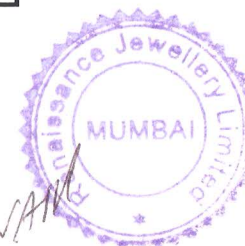
CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2015

(₹ In Lacs)

| Sr No. | Particulars | Quarter Ended | | | Year Ended |
|--------|---|----------------------------|--|----------------------------|-------------------------|
| | | June 30, 2015 Unaudited | Mar 31, 2015 Audited (Ref. Note 2 below) | June 30, 2014 Unaudited | Mar 31, 2015 Audited |
| 1 | Segment Revenue | | | | |
| | Jewellery | 23,769.75 | 24,548.21 | 20,359.93 | 120,448.52 |
| | Home Retail | 1,489.07 | 1,473.92 | 1,886.21 | 7,200.36 |
| | Less : Inter Segment Revenue | - | 4.25 | - | 4.64 |
| | Net Sales / Income from Operations | 25,258.82 | 26,017.88 | 22,246.14 | 127,644.24 |
| 2 | Segment Results | | | | |
| | Jewellery | 1,022.67 | 907.10 | 655.53 | 5,714.51 |
| | Home Retail | (20.44) | 51.20 | 32.31 | (53.57) |
| | Total Segment Profit before Interest and Tax | 1,002.23 | 958.29 | 687.84 | 5,660.94 |
| | Add : Interest Income | 12.53 | 3.20 | 4.83 | 54.43 |
| | Less : Finance Costs | 229.43 | 286.42 | 279.96 | 1,158.86 |
| | Profit / (Loss) Before Tax | 785.33 | 675.07 | 412.71 | 4,556.51 |
| | Less : Current Tax | 156.79 | 55.07 | 133.21 | 690.07 |
| | Less : Deferred Tax | 152.86 | 1.46 | 43.80 | (118.01) |
| | Less : Minority Interest | (8.59) | (6.06) | (2.40) | (31.20) |
| | Profit / (Loss) After Tax and minority Interest | 484.27 | 624.60 | 238.10 | 4,015.65 |
| 3 | Capital Employed (Segment Assets - Segment Liabilities) | | | | |
| | Jewellery | 38,349.48 | 36,724.13 | 34,788.86 | 36,724.13 |
| | Home Retail | 3,124.34 | 3,174.62 | 3,413.41 | 3,174.62 |
| | Total | 41,473.81 | 39,898.75 | 38,202.27 | 39,898.75 |





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NOTES :

- 1 The above unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 31, 2015.
- 2 Figures for the quarter ended March 31, 2015 is the balancing figure between the audited figure in respect of the financial year ended March 31, 2015 and the unaudited figures for nine months ended December 31, 2014.
- 3 The standalone financial results have been made available to the Stock Exchanges where the company's securities are listed and are posted on the company's website www.renjewellery.com.
- 4 Previous period/year's figures have been regrouped/rearranged wherever necessary.

Place : Mumbai
Dated : July 31, 2015



For RENAISSANCE JEWELLERY LIMITED


NIRANJANA A. SHAH
EXECUTIVE CHAIRMAN